

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(GREENBELT DIVISION)**

In re: * Chapter 11
CREATIVE HAIRDRESSERS, INC., et al.¹, * Case Nos. 20-14583, 20-14584-TJC
* (Jointly Administered)
Debtors. *

* * * * *

LINE FILING AMENDED AND RESTATED ASSET PURCHASE AGREEMENT

On April 23, 2020, the Debtors entered in an Asset Purchase Agreement (the “APA”), a copy of which was attached as *Exhibit A* to the Sale and Bidding Procedures Order entered on May 4, 2020 [Dkt No. 137]. The Debtors and HC Salon Holdings, Inc. have entered into the Amended and Restated APA (the “Amended APA”) in the form attached hereto as Exhibit 1. Attached hereto as Exhibit 2 is a redline comparing the APA to the Amended APA.

Dated: May 27, 2020

/s/ Joel I. Sher

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¹ The Debtors in these chapter 11 cases are: (i) Creative Hairdressers, Inc. and (ii) Ratner Companies, L.C.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on the 27th day of May, 2020, I reviewed the Court's CM/ECF system and it reports that an electronic copy of the *Line* will be served electronically by the Court's CM/ECF system on the following:

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